

Your 401(k) Expert Is...

IN



qualified
PLANS
LLC



If only it were that easy.

*It is that easy with
Qualified Plans.*

ADVANTAGES

- Excellent responsiveness and one-on-one attention
- Proactive thinking
- A wealth of resources
- Fully independent to provide solutions focused solely on your best interests
- Vast knowledge – combined staff experience of more than 110 years
- Straightforward answers
- Direct access to your plan representative
- Vast array of options
- ALL from Qualified Plans!

**Retirement Planning
Made Easy!**



**When you're looking for retirement solutions,
Qualified Plans is your total resource offering:**

- Standard 401(k)
- Safe harbor 401(k)
- Profit sharing plans
- New comparability profit sharing plans
- Super comparability 401(k)

*From the **DESIGN** of a plan that best meets your needs to expert **ADMINISTRATION** of your plan, as well as ongoing **CONSULTATION** to deliver optimum satisfaction, Qualified Plans provides you with our professional expertise, and the power of partnership to achieve the long-term results you deserve.*

Our core services include:

- Reviewing plan documents and provisions
- Preparing plan design analysis
- Confirming eligibility
- Confirming vesting
- Performing annual compliance testing
- Reconciling assets in plans with multiple investment providers
- Preparing signature-ready Form 5500
- Ongoing consultation

YOUR EXPERT IS IN

Let Qualified Plans
show you the way.



Our Mission

To provide retirement plan design, consultation and administration services of consistently superior quality emphasizing prompt and personal service, timely and accurate reporting, and a steadfast commitment to perform as promised.

Savannah | Atlanta

Savannah: 912-356-1120
Atlanta: 678-387-3960

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